

2020 TAX CHECKLIST

We want to make sure you get every tax credit and deduction that you're entitled to, so we are providing you with this handy checklist.

****ALL house & property sales must now be reported on your tax return****

*****NEW FOR 2020*** AT HOME OFFICE DUE TO COVID19**

Flat Rate method \$2/day Detailed method (Need form T2200 from employer)

SLIPS

- ***T4A for CERB payments***
- T4 slips (Employment income)
- Employment insurance benefits (T4E)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Tuition/education receipts (T2202A)
- Old Age Security & CPP benefits (T4A-OAS/T4AP)
- Other pensions and annuities (T4A)
- Social Assistance payments (T5007)
- Workers' compensation benefits (T5007)
- All other information slips

RECEIPTS

- RRSP contribution receipts
- Spousal or child support
- Professional or union dues
- Tool expenses (Tradepersons & apprentice mechanics)
- Medical expenses
- Charitable donations
- Political contributions
- Child care expenses
- Adoption expenses

RECEIPTS (continued)

- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Office-in-home expenses
- Exams for professional certification

OTHER DOCUMENTATION

- Marital Status Change
- Last Notice of Assessment/Reassessment
- Sale or deemed sale of stocks, bonds or real estate
- Northern residents deduction receipts
- Rental income and expenses
- Business, farm or fishing income and expenses
- Automobile/travel logbook and expenses
- Disability Tax Credit or Caregiver Amount
- Volunteer Firefighters certification
- Search and Rescue volunteers certification
- Custody Arrangement documentation

We hope you find this helpful
(250) 383-3834 aact@shawbiz.ca