

RENTAL INFORMATION FORM for Primary Residence

(This is the residence that you reside in)

Clients Name: _____

Address: _____

Is it split between spouses? Yes ___ **No** ___ **Percentage** _____

INCOME

- **Rental Income** _____

EXPENSES

Total Square footage _____

Rental Square footage _____

- **Advertising** _____
- **Insurance** _____
- **Mortgage interest** _____
- **Legal, Accounting, and other professional fees** _____
- **Management and Administration fees** _____
- **Maintenance** _____
- **Repairs to the suite** _____
- **Property Tax** _____
- **Utilities (that are not paid by the renter)**
 - **Hydro** _____
 - **Gas** _____
 - **Water** _____
 - **Disposal** _____
 - **Other** _____

Capital cost: (capital improvements which increase the value of the house are not rental expenses.)

IE: **New floors**
 New roof
 New windows

Other Info

DISCLAIMER: *Please note that this is a generalized form and not all information will apply to all individuals.*

